Real Estate On Your Terms Create Continuous Cash Flow Now Without Using Your Cash Or Credit

The Everything Wills & Estate Planning Book Plan Your Estate **Plan Your Estate Estate Planning 101 How to Clean Out Your Parents' Estate in 30 Days Or Less Your Living Trust and Estate Plan 2012-2013 Your First Year in Real Estate, 2nd Ed. Your Executor Duties Living Trusts for Everyone Your Estate Matters How to Divide Your Family's Estate and Heirlooms Peacefully and Sensibly Estate Planning Overview The Complete Guide to Planning Your Estate in Washington The Complete Guide to Planning Your Estate in Indiana How to Clean Out Your Parents' Estate in 30 Days Or Less** ***50 Things Your Real Estate Agent Should Tell You But Probably Won't*** **Organizing Your Estate AARP Crash Course in Estate Planning The Living Trust Advisor The New Rules of Retirement Estate & Trust Administration For Dummies** ***How to Probate an Estate in California The ABCs of Real Estate Investing*** **Real Estate on Your Terms (Revised Edition)** ***Estate Planning (in Plain English)*** **Estate Planning for the Sandwich Generation** ***Estate Planning for What Matters Most*** **100 Ways to Grow Your Real Estate Business The Real Book of Real Estate Your Living Trust and Estate Plan 2012-2013 Your Living Trust and Estate Plan** ***The American Bar Association Guide to Wills & Estates*** **Wills and Estate Planning For Canadians For Dummies The High-Performing Real Estate Team Your First 365 Days in Real Estate Get Your Ducks in a Row The Executor's Guide The Automatic Millionaire Keep Calm . . . It's Just Real Estate** ***Estate Planning for the Savvy Client***

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Estate Planning Overview Nov 24 2021 Death is a certainty. Incapacity a possibility. You need a plan for both.If you die without a Will, Trust, or some other provision for the distribution of your property, who gets it and the share they receive is determined by intestate succession. This distribution may or may not be what you want.For example, in Kansas, if you die leaving a surviving spouse and children, one-half goes to your surviving spouse and the other half goes to your surviving children, per stirpes. Would you really want your 2-year-old child to receive half of your probate estate (with the possible need for a conservatorship) if your spouse survives you and is capable of continuing to raise your child?Most people would benefit themselves and those they leave behind by having a Will or Trust. These include: - Anyone who is the parent of a minor child and wants to nominate the person to serve as guardian and raise the child. - Anyone who wants to create a testamentary trust for their child in order to specify the purposes for distributions (education, not three motorcycles at 18), provide for multiple distributions of principal (so the child can do better with the second if he or she blows the first), and include spendthrift provisions to protect assets from the child's creditors or spouse. - Anyone who wants to create a Special Needs Trust for an incapacitated child of any age that preserves the child's access to Medicaid and other public benefit programs. - Anyone who wants to give differing shares to their children based upon their circumstances. - Anyone in a blended family who has assets they want to ensure ultimately pass to certain persons; for example, by making their current spouse the lifetime income beneficiary of a trust with the assets passing to their children upon the spouse's death. - Anyone who wants to make charitable bequests, or bequests to persons who fall outside the provisions of intestate succession. - Anyone in a non-traditional relationship who wants to leave property to a significant other not recognized as their spouse under Kansas law, and who therefore would not receive anything under the laws of intestate succession.The reasons for having a Will or Trust can be as varied and unique as the person for whom it is created. The value of a well-drafted Will or Trust is its flexibility to accomplish many of the things that might be important to you after your death. Another concern is the possibility of incapacity prior to death. This could occur over time as you age, or quite suddenly if a severe accident leaves you impaired. If you are incapacitated, who do you want to have authority to handle your financial affairs and make medical treatment decisions for you? And if your medical condition becomes terminal, what are your preferences for end-of-life care?A Durable General Power of Attorney or provision for a successor trustee in a Trust can provide continuity for your financial affairs. A Durable Healthcare Power of Attorney and Living Will & Healthcare Directive can do the same for your medical issues.The key is to think about what you want to accomplish - both after your death and in the event of your incapacity - and be sure you have a plan in place to make it happen.Estate Planning Overview discusses the major factors to consider in making estate planning decisions and the documents that can implement your choices. It succinctly covers the major issues regarding: - Estate & Gift Taxes, - Intestate Succession, - Wills and Revocable Living Trusts, - Non-Testamentary Transfers, - Virtual Assets, - Durable General Powers of Attorney, - Durable Healthcare Powers of Attorney, - Living Wills & Healthcare Directives, and - Estate Administration.Although based on Kansas law, the general estate planning concepts discussed - such as types of testamentary trusts, the selection of fiduciaries, etc. - will be of use to anyone.

The Complete Guide to Planning Your Estate in Washington Oct 24 2021 What happens to your estate after you are gone is very much within your control. Estate planning is not only for the wealthy; it is for everyone. It is simply the process of deciding where your assets are to be distributed after your death. For those people who wish to preserve their assets for designated purposes --- such as family or special charities --- it becomes necessary to make special advance preparations. The right plan can protect the value of your estate and spare your loved ones unnecessary hassles and legal conflicts. The Complete Guide to Planning Your Estate in Washington will help you glide through this complicated process. This new book has been adapted to offer Washington residents state-specific advice for estate planning. Author Linda C. Ashar, attorney at law, has crafted an estate-planning primer, allowing Washington residents to become more informed and more involved during the process. Washington-specific information is offered throughout this book, including Washington's probate code; Washington rules, regulations, and laws specific to estate planning elements of a valid Washington will; planning your living will in Washington; and explanations of Washington laws regarding durable health care power of attorney, do-not-resuscitate (DNR) orders, and directives to withhold CPR. This book's easy-to-understand context clarifies this complicated and sensitive subject and gives readers the power to take control of their futures.

Estate Planning for What Matters Most **Aug 10 2020 You will be introduced to these new approaches in our informative and comprehensive new book Estate Planning for What Matters Most: Pass on Your Wisdom and Priceless Moments. This book goes far deeper than most guides to estate planning, while still introducing new ways of thinking about your legacy in an easy-to-understand and readable fashion.If you are not 100% sure you have put the right plans in place to fully protect your assets and autonomy while addressing the needs of your modern family, this book is for you.**

Estate Planning for the Sandwich Generation Sep 10 2020 Are you a member of the Sandwich Generation? Do you care for your kids and worry about your aging parents? This book will help you with 10 easy steps to creating your estate plan and guide you on 5 "talks" to have with your parents about their future.

AARP Crash Course in Estate Planning May 19 2021 A guide to estate planning discusses such topics as wills, the probate process, selecting an executor, living trusts, naming a guardian for young children, living wills, and setting up a power of attorney.

Living Trusts for Everyone Feb 25 2022 This guide explains the benefits of a living trust in simple, specific terms and shows how to set up a loved one's trust with no lawyers and no expense. Wills benefit lawyers. Trusts benefit the clients. Too often lawyers sell wills to clients only to sit back and wait to sell their probate services to their clients' heirs. Ronald Farrington Sharp describes the best way to handle modern estate planning and details the many advantages trusts have over wills in not only eliminating probate but in also protecting your assets for your heirs. Sharp explains why legal services are not needed to do the clerical work in settling a trust after death. This updated edition includes new information on an array of subjects, including: Elimination of the federal estate tax for most estates due to increased exemption amounts Online assets The use of passwords, usernames, and websites Keeping trustees honest and the process of removing trustees for malfeasance Forms for simplifying the planning process Strategies to lower attorneys' fees With no legal jargon, just step-by-step instructions and sample form letters, Living Trusts for Everyone takes the mystery out of the process of setting up a trust. "Sharp makes a reasoned and strong case for the use of trusts as a complete alternative for wills. For roughly the cost of a lunch, Living Trusts for Everyone can . . . equip the average American with enough thoughtful questions to ensure that his or her lawyer is doing all that s/he can to protect that person's assets. For that alone, it belongs on your reading list." —New York Journal of Books "If you want to know a good deal about estate planning and trusts but don't want a four-hundred-page boring book to read, I highly, highly recommend getting this one. It's short, to-the-point, and very informative." —FreeMoneyFinance.com "Ronald Sharp explains trusts in clear and easy-to-understand language, including one truth most lawyers don't want to admit: a trust is often better than a will and less costly!" —Lonnie Mclane, Estate & Tax Consultants, LLC

Your Living Trust and Estate Plan Apr 05 2020 This revised fourth edition from estate-planning expert Harvey J. Plattdetails the most up-to-date strategies for using a living trust to create a?exible estate plan. With explanations of the latest tax laws, includingthe new Tax Relief Act, changes to the gift and generation skipping taxlaws, and the new uni?ed tax schedule rate. This book maps out themost effective techniques for saving money and property and providesthe essential details of successful estate planning. Your Living Trust and Estate Plan 2011-2012 covers vital subjects notfound in other books and discusses the components of and variationsin living trusts, how to select beneficiaries, understanding the probateprocess, contributing to charities, life insurance, retirement benefits,ethical wills, dynasty trusts, postmortem planning, trust decanting,income tax planning, and offshore trusts.

Estate & Trust Administration For Dummies Feb 13 2021 Estate and Trust Administration For Dummies, 2nd Edition (9781119543879) was previously published as Estate and Trust Administration For Dummies, 2nd Edition (9781118412251). While this version features a new Dummies cover and design, the content is the same as the prior release and should not be considered a new or updated product. Your plain-English guide to administering an estate and/or trust As more and more of the population reach senior ages—including baby boomers, many of whom do not have wills—an increasing number of people are being thrust into the role of executor, administrator, personal representative of an estate, or trustee of a trust after the death of a loved one. This updated edition of Estate & Trust Administration For Dummies guides you through the confusing process of administering an estate and/or trust. Settling an estate and administering a trust can be complicated, messy, and time-consuming for individuals named as executor or trustee, most of whom have no previous experience with such matters. Estate & Trust Administration For Dummies shows you how to make sound decisions for your unique circumstances. Guides you through the confusing process of administering an estate and/or trust Provides expert advice on unfamiliar estate and trust tax law Gives you a practical checklist to follow for all of your estate and trust administration questions and concerns Whether you're looking for guidance on how to navigate the probate process and estate taxes, settle debts and bequests, fund a trust, comply with tax regulations, or anything in between, this hands-on, friendly guide takes away the mystery and provides detailed answers to all of your estate and trust administration questions.

The Living Trust Advisor Apr 17 2021 A comprehensive guide to living trusts, with expert financial and legal guidance The Living Trust Advisor is an expert guide for both advisors and their clients on the complex process of establishing, living with, and maintaining a living trust. Written by renowned family inheritance attorney Jeffrey L. Condon, this book discusses the various aspects of this important document, and shows you how to manage a seamless transfer of assets to various beneficiaries. This new second edition has been fully updated and revised to reflect the extensive changes to the Estate Tax Law that have taken place since the initial publication, giving you the most up-to-date information and guidance on preserving your wealth and helping your heirs avoid estate tax liability. You'll develop a vision for your trust before you ever meet with an attorney or other key players, and learn how to establish and maintain a trust that remains rock-solid for your lifetime and beyond. As the living trust has replaced the will as the primary means of settling after-death estates, clear guidance and current legal information is of utmost importance for advisors and clients alike. This book is a valuable resource for every stage of planning and execution, helping you ensure that you provide for your beneficiaries the way you intend. Know what to think about before your first meeting with a lawyer Establish and manage your living trust to carry out your wishes Identify potential inheritance problems and build solutions into the trust Distribute assets to future generations, and protect them after the transfer Dealing with complex financial and legal issues while facing our own mortality is a difficult task, but making these decisions is critical to the future outcome of your estate. The Living Trust Advisor expertly guides you through the process so you can be confident that your wishes will be carried out.

The ABCs of Real Estate Investing **Dec 14 2020 Outlines how to achieve financial independence and successful self-employment through property investment, discussing such topics as screening potential partners, utilizing research tools, and setting up maintenance and rent collection systems.**

50 Things Your Real Estate Agent Should Tell You But Probably Won't **Jul 21 2021 Advice, wisdom, strategy and knowledge from an award winning real estate agent. An insider's guide to understanding all facets of the buying, selling and investing in real estate.**

Your Living Trust and Estate Plan 2012-2013 May 07 2020 This revised fourth edition from estate-planning expert Harvey J. Platt details the most up-to-date strategies for using a living trust to create a ?exible estate plan. With explanations of the latest tax laws, including the new Tax Relief Act, changes to the gift and generation skipping tax laws, and the new uni?ed tax schedule rate. This book maps out the most effective techniques for saving money and property and provides the essential details of successful estate planning. Your Living Trust and Estate Plan 2011-2012 covers vital subjects not found in other books and discusses the components of and variations in living trusts, how to select beneficiaries, understanding the probate process, contributing to charities, life insurance, retirement benefits, ethical wills, dynasty trusts, postmortem planning, trust decanting, income tax planning, and offshore trusts.

Get Your Ducks in a Row Oct 31 2019 Have you been putting off planning your estate because you don't know where to start? This simple-yet-comprehensive guide provides everything you need to know (in plain English) to secure your future-and your family's.

Estate Planning (in Plain English) **Oct 12 2020 "An invaluable tool to help you collect the information your attorney needs." —Michael Cragun, Utah State Tax Commissioner An Accessible Guide to Estate Planning With Estate Planning (in Plain English)®, readers will learn to comprehend the legal jargon and navigate the complex rules involved in preparing one's estate. The authors provide clear information and cite actual cases to help readers approach the process with the confidence and knowledge they need to make the best decisions for their heirs. Chapters discuss important topics such as: Estate plans, wills, and a variety of trusts Guardians, powers of attorney, advance directives, and other essential documents Life insurance Digital assets Gifts Tax considerations Avoiding probate Identifying and caring for estate property Settling business assets Finding a lawyer An invaluable reference for those preparing their estates and for their families, Estate Planning (in Plain English)®will enable readers to take the necessary steps to preserve their legacies.**

The Automatic Millionaire Aug 29 2019 Making your money work for you ... automatically In The Automatic Millionaire David Bach unlocks the secret to getting rich. Cutting through the jargon, it's full of common-sense advice and practical strategies to help you take control of your finances. The step-by-step guide and no-budget, no-discipline, no-nonsense system makes reaching financial security amazingly simple and easy, no matter what your income. You can get rid of the debt that's holding you down. You can get on top of your day-to-day expenses. You can create a safety net that will protect you from life's unknowns. You can have the money to get the things you want. You can build a seven-figure nest egg that will keep you secure and comfortable for the rest of your life. This book has the power to secure your financial future and change your life. All you have to do is follow the one-step programme - the rest is automatic!

The High-Performing Real Estate Team Jan 03 2020 Transform your real estate business into a sales powerhouse In The High-Performing Real Estate Team, experienced real estate coach Brian Icenhower shares the systems and secrets of top real estate agents and brokerages. The book offers actionable systems and processes that can be immediately implemented to take you, your fellow agents, and your team or brokerage to the next level. Focusing on the 20% of activities that drive expansion, this book shows you how to create renewed enthusiasm, productivity, engagement, and exponential growth at your real estate team. With this book, you will: Discover how to create a viral goal that spreads throughout your team and drives change Learn to focus on core activities that result in the majority of your growth and productivity Cultivate personal responsibility with public accountability and accelerate growth with a custom team dashboard that measures metrics for success Written for real estate agents, teams, brokerages and franchise owners, The High-Performing Real Estate Team is an indispensable resource that will guide you toward growth while providing you with the resources and downloadable materials to reach your goals faster.

Estate Planning 101 Aug 02 2022 Discover the ins and outs of planning your own or your loved one's last wishes with this easy-to-understand guide to estate planning. No one likes to talk about death, but being prepared for any unexpected tragedy can help your loved ones navigate your loss more easily in the long run. From creating your advanced medical directives to designating your beneficiaries, estate planning can ensure that your wishes are carried out when you are no longer around. With Estate Planning 101, you can get your affairs in order before any unfortunate incident occurs. This easy-to-understand guide comes with detailed information on what needs to be done to protect your estate. With information on creating a living will, minimizing estate taxes, choosing an executor, and more, you will be prepared for the future, no matter what it brings. Estate Planning 101 offers you step-by-step instructions and checklists to keep you organized for whatever life throws your way.

Plan Your Estate Oct 04 2022 Covers everything from the basics about wills and living trusts to sophisticated tax-saving strategies for all estates, large and small.

How to Clean Out Your Parents' Estate in 30 Days Or Less Jul 01 2022 "How to Clean Out Your Parents' Estate in 30 Days or Less" is a take-along manual packed with meticulously compiled checklists, resources, and information. This guide provides step-by-step instructions to clean out your parents' home at the time of their infirmity or death, beginning in the attic and ending when the last item has been packed up. This indispensible resource offers you solutions and answers from an expert who has seen it all: *How to prepare when parents are still living and in their home *Transitions for parents in failing health *What to do immediately upon parents' death *Do we keep, sell, or donate? *Step-by-step clean out process *Compare options for selling the contents: Which method is best? Julie Hall, national personal property expert and author of the best-selling book, "The Boomer Burden - Dealing With Your Parents' Lifetime Accumulation of Stuff," was inspired to create this step-by-step guide as either a true companion to her book or a stand-alone resource. She wants every reader to clean out their parents' home in literally 30 days or less, so they can resume their lives instead of becoming swamped by this overwhelming task.

Keep Calm . . . It's Just Real Estate Jul 29 2019 Egypt Sherrod knows how to take nervous prospective home-buyers by the hand and lead them through the process. She does it every week as host of HGTV's highly-rated show, Property Virgins. Now she translates her reassuring personality onto the page, with this "No-Stress" guide to buying a home. Egypt takes readers through, simplifying all the many steps of the process, and giving them invaluable information, including: -Top ten things to consider before buying a home -How sticking with one agent works in your favor -Eight ways to be an attractive homebuyer on paper, and ease the mortgage-approval process. -What to do in a bidding war -Why you should NEVER overlook the home inspection -And much more! Egypt blends her professional know-how and her personable touch with this down-to-earth guide, providing plenty of anecdotes, handy lists, and even a glossary to ensure that readers keep calm...and experience the thrill of home ownership.

The Real Book of Real Estate Jun 07 2020 From the #1 bestselling author of "Rich Dad, Poor Dad" comes the ultimate guide to real estate--the advice and techniques every investor needs to navigate through the ups, downs, and in-betweens of the market.

Organizing Your Estate Jun 19 2021 In an effort to provide foresight when preparing an estate to pass onto heirs, this guidebook details how to ensure organization of estate affairs, maintain control, and avoid excessive professional fees. With comprehensive explanations and approachable language, chapters focus on inventory and appraisement, probate avoidance, the slimming of portfolio assets, and comparisons of wills and trusts. Navigating the intricacies of Form 706 (the death tax return form) with listings, by death year, of gross estate values requiring the form, this sourcebook is an ideal companion for those looking to set an estate in order. A chapter explaining the ever-changing regulations surrounding tax-free gifts to heirs is also included.

How to Divide Your Family's Estate and Heirlooms Peacefully and Sensibly Dec 26 2021 "How to Divide Your Family's Estate and Heirlooms Peacefully and Sensibly" is a must-have resource packed with practical expertise and a fair, equitable process for dividing personal property within a family estate. From how to minimize fighting and manage the emotional roller coaster that comes with a loved one's loss, to understanding legal responsibilities and suggestions for executors, this guide offers solutions based on decades of experience in working with families and their estates from coast to coast.Written by Julie Hall, national personal property expert and author of the best-selling book, "The Boomer Burden - Dealing with Your Parents' Lifetime Accumulation of Stuff," this guide is a must-read for every family challenged with dividing an estate and not wanting the family to divide in the process.This guide includes:* Practical problems and solutions* Sample letter from executor to heirs* Sample wish list* Helpful resourcesJulie was inspired to create this solutions-based guide as a true companion to her book, or a stand-alone manual to guide people through the relational minefields caused by the combination of sorrow, confusion, and greed.

The American Bar Association Guide to Wills & Estates Mar 05 2020 Written in easy-to-read language with dozens of real-life examples, this book provides important information about mediation, arbitration, small claims court, and civil court procedures, and includes a chapter on working with a lawyer.

Your Executor Duties Mar 29 2022 Reflecting the changes in the IRS death tax exclusion, this guide explains the specific role and duties of an executor for any appointed as such or for anyone who has written a will and has appointed an executor to carry out the specific desires and intentions that a lawyer may not be able to perform if beholden to the legal system.

How to Clean Out Your Parents' Estate in 30 Days Or Less Aug 22 2021 This take-along manual provides step-by-step instructions to clean out one's parents' home at the time of their infirmity or death, beginning in the attic and ending when the last item has been packed up.

Estate Planning for the Savvy Client Jun 27 2019 With this book you'll discover: what you need to know to eliminate confusion about estate planning and give you a clear path to achieving your goals, how to decide if you really need a will, revocable living trust, power of attorney, or any of the other options available, how to choose the right attorney to help you plan your estate. It will tell you what you need to know before you meet with your attorney or prospective attorney.

The Everything Wills & Estate Planning Book Nov 05 2022 Most Americans donÆt have a will. They avoid estate planning because they donÆt want to think about death or they think itÆs too complicated. But this easy-to-follow guide takes the mystery out of the process. This book shows readers how easy it can be to plan for security and peace of mind. Readers learn how to write a will, create an estate plan, designate executors, choose trusts, reduce tax liabilities, and distribute their assets. Other features include: A glossary of legal terms Advice for protecting families from creditors Guidance for unmarried partners The important role of charitable giving in your estate plan This book provides sound advice for planning retirement and managing assets at any age and income level. It also includes completely new information on: Updated tax, IRA, and Roth details Charitable giving opportunities for reducing taxes and leaving a legacy Instruction for keeping plans up to date as the readers age An estate planning checklist

Your Living Trust and Estate Plan 2012-2013 May 31 2022 Covers the essentials of estate planning, details strategies for using a living trust to create a flexible estate plan, and explains the changes to the tax laws.

Wills and Estate Planning For Canadians For Dummies Feb 02 2020 Wills & Estate Planning For Canadians For Dummies walks you through the steps of planning your estate. This friendly guide will help you Reduce the tax you or your estate will pay Plan for your children's future Leave a charitable legacy Decipher the legal lingo in wills Prepare a living will to ensure you get the treatment you want Hire an estate planning team that will meet your needs Through practical advice from expert authors, this book helps you ensure that your affairs are in order, and your loved ones will be looked after.

The Executor's Guide Sep 30 2019 You have been named the executor of a will by a friend or family member. Are you prepared to meet the challenge and do you know how to avoid personal liability? Thousands of individuals each year face the daunting and often painful task of settling the estate of a loved one, and even with professional guidance from attorneys, accountants, and financial advisors, they are often ill-equipped to deal with many of the tasks necessary to manage and settle an estate. The Executor's Guide is the definitive instruction manual for anyone administering an estate under a will. Written by a practicing probate attorney, and featuring step-by-step instructions, worksheets, checklists, and timetables, and other resource, The Executor's Guide will help you avoid costly mistakes and navigate successfully through the entire process--from the time of death to the final closing of the estate.

Your First Year in Real Estate, 2nd Ed. Apr 29 2022 Newly Expanded with More Expert Advice to Help You Build a Winning Real Estate Career Welcome to the world of real estate sales, and the start of an exciting new career! Your destiny is now in your hands. Along with endless opportunities, flexible hours, and the freedom to chart your own path, you also have the potential to earn fabulous amounts of money. All you need for total success is preparation. Revised and expanded, Your First Year in Real Estate contains the essential knowledge you need to start off right in today's vastly changed real estate market, avoid common first-year missteps, and get the inside edge that will take you to the top. Real estate expert Dirk Zeller has compiled the industry's proven secrets and strategies that will enable novice agents to hit the ground running and excel from day one. You'll get the insider's guide to: • Selecting the right company • Developing valuable mentor and client relationships • Using the Internet and social networking to stay ahead of the competition (NEW!) • Setting—and reaching— essential career goals • Staying on top in today's challenging real estate climate (NEW!) • And so much more. Concise and thorough, Your First Year in Real Estate is like having the top coach right by your side.

The New Rules of Retirement Mar 17 2021 Praise for THE NEW RULES OF RETIREMENT "As a Wharton graduate, money manager, Chief Financial Officer, and Certified Financial Analyst, I didn't think I needed help in making investment choices and planning for my retirement. I was wrong. I have been a subscriber to Retirement Watch since 1997. I trust Bob Carlson completely and follow his investment, tax, and planning advice personally." --Sandy Kagan, CFA CFO Partner, Tatum Partners "A clear, practical, and wisely unconventional guide to the new world of retirement." --Humberto Cruz Nationally syndicated financial columnist, Tribune Media Services "Bob Carlson does a magnificent job preparing readers for the many challenging issues they will face over the next several decades. Retirees can no longer count on generous asset returns and employer-provided defined benefit plans. Bob provides readers with creative approaches for contending with these challenges to help ensure financially and emotionally secure 'freedom years'." --Lawrence E. Kochard, PhD, CFA Chief Investment Officer, Georgetown University "Bob Carlson shows that three trends--demographics (baby boomers), increasing longevity, and fewer offspring--have changed forever the landscape facing America's retirees. Stereotype retirement based on Social Security and employer pensions is out; making ends meet on your own is in. Better get yourself ready--and you can do so by reading this book." --James C. Miller III Former U.S. Budget Director, Chairman of The CapAnalysis Group, LLC

Your First 365 Days in Real Estate Dec 02 2019 "The first 365 days of working in real estate can be one of the most tumultuous times in your career - full of hard lessons, heart breaks and hard work. Just because you have a license, doesn't mean you have a business. But if you get the important stuff right, a great future is yours for the taking. This honest, eye-opening and completely practical insider's guide shows you how to get where you want to be - even if you're starting from nothing. Shelley shares her own story as a new real estate agent - including how she built a brand starting with a network of just four people in a totally new city. The book also comes complete with worksheets, hot lists and examples of great branding so that you can catapult your business into the fast lane right now. Your First 365 Days in Real Estate is the number-one resource for new agents in the industry - don't miss out on your potential as a realtor without it"--

The Complete Guide to Planning Your Estate in Indiana Sep 22 2021 What happens to your estate after you are gone is very much within your control. Estate planning is not only for the wealthy; it is for everyone. It is simply the process of deciding where your assets are to be distributed after your death. For those people who wish to preserve their assets for designated purposes — such as family or special charities — it becomes necessary to make special advance preparations. To ensure your assets are protected and final wishes are carried out, there are some common actions that should be taken now. Proper estate planning allows you to plan for yourself and your loved ones without giving up control of your affairs. Your estate plan should also allow for the possibility of your own disability. It should detail what you own and whom you want to leave it to at a time of your choosing and the way you want. Your estate plan should include fully disclosed, controlled costs for you and your loved ones. The last thing you want to worry about is having your estate drained of value through taxes and legal costs. The right plan can protect the value of your estate and spare your loved ones unnecessary hassles and legal conflicts. The Complete Guide to Planning Your Estate in Indiana will help you glide through this complicated process. This new book has been adapted to offer Ohio residents state-specific advice for estate planning. Co-authors Margo Pierce and Linda C. Ashar, attorneys at law, have crafted an estate planning primer, allowing Indiana residents to become more informed and more involved during the process. Many books on estate planning indicate you do not need the services of an attorney, but this book highly recommends using an attorney versed in this area: You should not go through the process alone. This book is intended explain the complicated issues, terminology, and planning strategies of estate planning so when you do meet with a qualified attorney, you will be well prepared. You will understand the legal terms and be ready to discuss issues and strategies with familiarity, saving you time and legal fees and ensuring peace of mind. Indiana -specific information is offered throughout this book, including: Indiana 's probate code; Indiana rules, regulations, and laws specific to estate planning; elements of a valid Indiana will; planning your living will in Indiana; explanations of Indiana laws regarding durable health care power of attorneys, do not resuscitate (DNR) orders, and directives to withhold CPR. The book's easy-to-understand context clarifies this complicated and sensitive subject and gives readers the power to take control of their future. This book also offers an overview of abatement rules, settlement costs, guardianship and minor children, executors and trustees, life insurance, potential long-term care needs, marital deductions, types of trusts, gift splitting, survivorship deeds, 529 plans, reducing or eliminating estate taxes, avoiding tax on life insurance, using insurance to pay estate taxes, gift tax issues, generation skipping transfer tax, and tax-deferred accounts. Estate planning should be a positive experience. It involves reviewing your situation and planning for your future. Although few people want to think about the possibility of disability or disease, advance planning is also a way to show your love and to reduce potential distress later. Other books offer a non-state-specific overview of estate planning, causing many readers to be misinformed about rules and regulations particular to their state; but, this new book provides information Indiana residents need to know. Do not get outdated or wrong information that does not pertain to you specifically. Use this new book to craft an estate plan that is not only legally sound but also fully carries out your last wishes and protects your loved ones.

Your Estate Matters Jan 27 2022 "Patti Spencer has learned everything there is to know on this subject and has written down a good bit of it in this book. This is a tremendous help to individuals as they try to sort out their estate and tax planning needs." - Matthew J. Creme, Jr. Partner at Nikolaus & Hohenadel LLP, Former President of the PA Bar Association "When it comes to estate planning and tax law, there's simply no one better than Patti Spencer. She demystifies estate planning in a way that is accessible for all. Known for her no nonsense style and humor, this book is a must-have for anyone making their estate plans or just trying to understand the process." - Samuel Bressi, President & CEO of Lancaster County Community Foundation "I have read Patti Spencer's newspaper column on a weekly basis for several years now, and never tire of learning more about estate planning and tax law. Patti manages to take complicated issues and reduce them to their simplest form." - David Griffith, Former Business Editor at Intelligencer Journal We don't intend to neglect our estate and financial plans, but it is so easy to be overwhelmed with conflicting financial advice. Your Estate Matters will bring clarity to those pesky, rapidly changing tax laws and will provide you with the accurate information you need to properly manage your estate. Your Estate Matters offers a practical down-to-earth approach that explains the ins and outs of estate planning, tax savings, and other issues that directly affect your family's pocketbook: income tax, living wills, trusts, prenuptial agreements, college savings, and retirement planning. If you want to stay ahead of the curve, are ready to plan your own estate, have aging parents, or have recently retired, this is the book you need to read.

100 Ways to Grow Your Real Estate Business Jul 09 2020 The vast majority of realtors have insufficient marketing strategies to expand their business to its fullest extent. In order to thrive in a saturated industry, it's crucial to stand out from the hundreds of other real estate professionals in your area. If you are a realtor and constantly wondering "what's the best way to market my business?" You are facing the tough world of marketing that's an absolute must in the competitive real estate industry. Being an agent is one job and constantly thinking of how to market your business is a different job. This completely comprehensive guide includes: 100 creative ways for real estate agents to market their business Strategic explanations that dive into why you should consider using these marketing tactics Brand building techniques built into my unique content ideas that will help you establish a strong personal brand as a real estate professional. "100 Ways to Grow Your Real Estate Business: The #1 Marketing Book For Real Estate Agents" has received rave reviews: "This book contains excellent concepts that real estate agents NEED to implement in their businesses in order to scale them to the next level." - Influencive "'100 Ways to Grow Your Real Estate Business' is hands down the #1 marketing book for real estate agents looking to take their business to the next level" - Business Blurb "I highly recommend all real estate agents give this book a read in order to best optimize their business for success." - The Australian Business Journal "100 Ways to Grow Your Real Estate Business: The #1 Marketing Book For Real Estate Agents" is the solution to finding unique marketing strategies to properly scale your real estate business. This book provides you 100 unique marketing ideas to grow and establish your brand as a real estate agent. Don't spend another day wasting hours trying to think of marketing ideas. Save yourself time and energy and by clicking the BUY NOW button at the top of this page!

Real Estate on Your Terms (Revised Edition) Nov 12 2020 This is a revised edition of the 2017 Amazon Best Seller Real Estate ... on your terms, with bonus chapters added. A NEW APPROACH TO REAL ESTATE ... ON your terms! Your career is in real estate, or maybe you're looking to invest. That means you know the general consensus: The real estate market is unpredictable; therefore, your income has to be. You're at the mercy of the economy and the bank. What if that's not the truth? What if you had the tools, know-how, and been there-done-that experience from an industry veteran on how to hedge your cash from the market? What if real estate was on YOUR TERMS? Good news--all of this is achievable by creating a "money machine" rather than a per-deal operating system. And in Real Estate on your terms, Chris Prefontaine shares the following with you: * Hope from stories--"If he did, I can!" * How to buy two-plus homes monthly without using your own cash or credit * Strategies for structured continuous cash flow and wealth building

How to Probate an Estate in California Jan 15 2021 This book provides all of the forms, instructions, guidance, and tips you'll need to probate a simple estate in California. And even if you hire a lawyer to help, this book will give you a solid understanding of the process and allow you to do much of the work yourself.

Plan Your Estate Sep 03 2022 Protect your family with solid estate planning Estate planning sounds difficult—but most people just need a few basic documents. Let Plan Your Estate show you how to protect your loved ones from legal hassles and financial uncertainty after your death. Learn about: wills and living trusts avoiding probate bypass (AB) trusts naming guardians for children leaving property to children estate, gift, and inheritance taxes strategies for business owners leaving property to charity health care directives, and financial powers of attorney. The 14th edition of Plan Your Estate is completely updated to reflect the latest state and federal laws, including the Tax Cuts and Jobs Act of 2017. Applies in all U.S. states except Louisiana.